

# EXCEL LOOKUP FUNCTIONS CHEAT SHEET





Master Formulas here: https://bit.ly/xlformulas

**XLOOKUP** 

Searches a range or an array and returns an item corresponding to the first match it finds.

Syntax - XLOOKUP(lookup\_value, lookup\_array, return\_array, [if\_not\_found], [match\_mode], [search\_mode])

Key	Match Mode	Search Mode
0	Exact Match	-
-1	Exact match or next smaller	Search from first to last
1	Exact match or next larger	Search from last to first

X Ξ	$= \frac{1}{2} $ = XL00KUP(B12,C4:C9,D4:D9,"Not Found",0,1)					
		Α	В	С	D	Е
	3		Category	Product	Sales	Average Rating
	4		Accessories	Bike Racks	64400	94%
	5		Accessories	Helmets	36400	65%
	6		Accessories	Lights	36700	90%
	7		Accessories	Locks	35000	100%
	8		Bikes	Cargo Bike	13000	54%
	9		Bikes	Mountain Bikes	8500	46%
	10					
	11		Product	Sales		
	12		Lights	36700		
	13		Helmets	36400		
	14		Locks	35000		

#### Benefits:

- 1. Supports searching from both the top and bottom of the array.
- 2. Can handle both horizontal and vertical lookups.
- 3. More flexible error handling and match types.

#### Limitation:

Not compatible with Excel 2019 or earlier.



**XLOOKUP Masterclass:** 

## **INDEX**

Returns the value of a cell in a table at the intersection of the provided row and column number.

Syntax INDEX(array, row num, [column num])

<b>(</b> =	$=$ $\sqrt{f_x} \sqrt{\text{=INDEX(C4:D9,3,2)}}$					
еха	mple	Α	В	C	D	E
	3		Category	Product	Sales	Average Rating
	4		Accessories	Bike Racks	64400	94%
	5		Accessories	Helmets	36400	65%
	6		Accessories	Lights	36700	90%
	7		Accessories	Locks	35000	100%
	8		Bikes	Cargo Bike	13000	54%
	9		Bikes	Mountain Bikes	8500	46%
	10					
	11		Product	Sales		
	12		Lights	36700		
	13		Helmets	36400		
	14		Locks	35000		

#### Benefits:

- 1. Compatible with Excel 2019 and older versions.
- 2. Unlike VLOOKUP, INDEX can have the return value to the left of the lookup value.

#### Limitation:

Static function because the row and column numbers need to be hard-keyed.



INDEX Masterclass: https://bit.ly/fnindex

#### Benefits:

- 1. Has a more straightforward & intuitive syntax compared to INDEX and MATCH combined.
- 2. Can select multiple rows in a single formula, compared to INDEX and MATCH.

#### Limitation:

- Microsoft 365.
- 2. Row numbers need to be hardkeyed.

#### Related Function:

CHOOSECOLS(array, col\_num1, [col\_num2], ...)

### **VLOOKUP**



Looks for a value in the first column of a table and returns a value in the same row from a specified column.

Syntax - VLOOKUP(lookup\_value, table\_array, col\_index\_num, [range\_lookup])

$=$ $\checkmark f_x \checkmark$ =VL00KUP(B12,C3:D9,2,FALSE)					
kample	Α	В	С	D	E
3		Category	Product	Sales	Average Rating
4		Accessories	Bike Racks	64400	94%
5		Accessories	Helmets	36400	65%
6		Accessories	Lights	36700	90%
7		Accessories	Locks	35000	100%
8		Bikes	Cargo Bike	13000	54%
9		Bikes	Mountain Bikes	8500	46%
10					
11		Product	Sales		
12		Lights	36700		
13		Helmets	36400		
14		Locks	35000		

VLOOKUP Masterclass: https://bit.ly/fnvlookup

HLOOKUP Masterclass: https://bit.ly/fnhlookup

#### Benefit:

Compatible with Excel 2019 and earlier.

#### Limitations:

- 1. Can only search for values in the first column or row.
- 2. Requires the lookup column to be sorted if using approximate match.
- 3. Does not support dynamic column or row referencing.

#### Related Function:

HLOOKUP(lookup\_value, table\_array row\_index\_num, [range\_lookup])

#### **MATCH**



Searches for a specified item in a range and returns the relative position of that item.

Syntax - MATCH (lookup\_value, lookup\_array, [match\_type])

#### x = =MATCH(B12,C4:C9,0) example D Category Sales Product **Average Rating** Accessories Bike Racks 64400 94% 36400 Accessories Helmets 65% Lights 36700 90% Accessories Locks 35000 100% Accessories 54% 8 Bikes Cargo Bike 13000 9 Mountain Bikes 8500 46% Bikes 10 Column Number Row Number **Product** 12 Lights 13 2 2 Helmets

## MATCH Masterclass: https://bit.ly/match-fn INDEX & MATCH Combined Masterclass: https://bit.ly/fnindex-match

#### Benefits:

- 1. Compatible with Excel 2019 and older versions.
- 2. Can be used to make INDEX function's row and column number arguments dynamic.
- 3. Together, INDEX & MATCH overcome VLOOKUP limitations.

#### Limitation:

Unlike INDEX, Match doesn't return the value but the relative position of the lookup value.

## **CHOOSEROWS**



Selects and returns specified rows from an array or range.



exam	В	С	D	E
3	Category	Product	Sales	Average Ratin
4	Accessories	Bike Racks	64400	94%
5	Accessories	Helmets	36400	65%
6	Accessories	Lights	36700	90%
7	Accessories	Locks	35000	100%
8	Bikes	Cargo Bike	13000	54%
9	Bikes	Mountain Bikes	8500	46%
10				
11	Product	Sales		
12	Lights	36700		
13	Helmets	36400		
14	Locks	35000		

CHOOSECOLS Masterclass: <a href="https://bit.ly/fnchoosecols">https://bit.ly/fnchoosecols</a>

- 1. Only compatible with Excel for

FILTER Masterclass: https://bit.ly/filter-fn

## FILTER



Returns a range filtered on criteria you define.

simply

XI



=FILTER(D4:D9,C4:C9=B12,"No Sales")					
example	В	С	D	E	
3	Category	Product	Sales	Average Rating	
4	Accessories	Bike Racks	64400	94%	
5	Accessories	Helmets	36400	65%	
6	Accessories	Lights	36700	90%	
7	Accessories	Locks	35000	100%	
8	Bikes	Cargo Bike	13000		
9	Bikes	Mountain Bikes	8500	26	
10					
11	Product	Sales	1	The state of the s	
12	Lights	36700			
13	Helmets	36400			
14	Locks	35000			

#### Benefits:

- 1. Dynamically extracts & displays data that meets specific criteria.
- 2. Has a more straightforward & intuitive syntax compared to INDEX and MATCH combined.

#### Limitation:

Not compatible with Excel 2019 or earlier.





**Mynda Treacy**